

# SEWARD & KISSEL LLP

## BUSINESS TRANSACTIONS GROUP

### RECENT ACHIEVEMENTS

*2011 M&A Advisor Financial Services Deal of the Year Award Winner*  
Acquisition of Emerging Sovereign Group by The Carlyle Group

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*2011 M&A Advisor Middle-Market Deal of the Year Award Winner*  
Buyout and merger of hybris AG and iCongo Inc. sponsored by HuntsmanGay Global Capital

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Finalist for *M&A Advisor's* 2011 and 2010 M&A Law Firm of the Year award and  
Winner of *M&A Advisor's* 2008 M&A Law Firm of the Year award

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Ranked #1 in *SNL Financial* league tables for number of asset manager  
M&A transactions handled in 2011

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*Dealmakers M&A Awards 2012* winner *Law Firm of the Year-Mergers & Acquisitions*, and  
*DealMakers Global Awards 2011* winner in the M&A–North America category

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Recommended for middle-market M&A by *The Legal 500*, United States 2011 edition  
(as well as Craig Sklar, Jim Abbott and Nick Katsanos as recommended attorneys)

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*Institutional Investor News* named Craig Sklar one of the  
“10 Rising Stars of Private Equity and M&A Law”

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Nick Katsanos was named a winner of the  
2012 “40 Under 40” *M&A Advisor* Recognition Awards

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*PlacementTracker* ranked S&K among the most active legal counsel to investors in  
the PIPE market in 2011 (7<sup>th</sup>), 2010 (3<sup>rd</sup>), 2009 (6<sup>th</sup>) and 2008 (3<sup>rd</sup>)