SEWARD & KISSEL LLP

MEDIA RELEASE

Seward & Kissel's M&A Practice Ranked as "Highly Regarded" in Chambers USA 2017

May 26, 2017 – Seward & Kissel is pleased to announce that Chambers USA 2017 has ranked the Firm's Business Transactions Group as Highly Regarded for Corporate/M&A in New York for the fifth year in a row, with both of the Group's co-heads, Jim Abbott and Craig Sklar, recognized as Leading Individuals for Corporate/M&A. Additionally, partner Nick Katsanos was recommended as a 'Recognised Practitioner', and partner Gerhard Anderson was recommended as 'Up and Coming' in 2017.

Summarizing its independent research, Chambers USA had this to say:

What the team is known for: Particularly adept at sell-side and midmarket transactions. Recognized for its cross-border capabilities. Often advises clients working in investment management and the shipping industry.



<u>Strengths:</u> Commentators describe the team as having "top-quality and highly capable problem solvers" and other sources characterize them as "unusually easy to deal with, very diligent, very thorough and always easy to work with."

One client praises the department's responsiveness and asserts that "you have the feeling they really care."

Notable practitioners:

- James Abbott is described as a problem solver by clients, who assert that he is "really smart, personable and easy to work with." His recent work includes a variety of cross-border M&A transactions.
- "Conscientious attorney" Craig Sklar is co-head of the firm's business transactions practice. He offers an "amazing" level of support to his clients, who note how enjoyable it is to work with him. Sources highlight his attentiveness to his clients' needs and goal-oriented nature.
- Gerhard Anderson is "an excellent lawyer" who has "great industry knowledge" and provides a "superior client service," according to an impressed source. He advises clients on business transactions, financings and general corporate issues.

About Seward & Kissel LLP

Seward & Kissel LLP, founded in 1890, is a leading U.S. law firm with an international reputation for excellence. We have offices in New York City and Washington, D.C. Our practice primarily focuses on corporate, litigation and restructuring/bankruptcy work for clients seeking legal expertise in the financial services, corporate finance and capital markets areas. The Firm is well known for capital markets and cross-

border M&A transactions and for its representation of transportation companies (particularly in the shipping industry), major commercial banks, investment banking firms, investment advisers and related investment funds (including mutual funds, private equity funds and hedge funds), hedge fund administrators, broker-dealers and institutional investors.

Notices

This document may be considered attorney marketing and/or advertising. Prior results do not guarantee a similar outcome. The information contained in this document is for informational purposes only and is not intended and should not be considered to be legal advice on any subject matter. As such, recipients of this document, whether clients or otherwise, should not act or refrain from acting on the basis of any information included in this document without seeking appropriate legal or other professional advice. This information is presented without any warranty or representation as to its accuracy or completeness, or whether it reflects the most current legal developments. To ensure compliance with Treasury regulations regarding practice before the IRS, we inform you that, unless expressly stated otherwise, any federal tax advice contained in this communication was not intended or written to be used, and cannot be used, by any taxpayer for the purpose of (i) avoiding penalties that may be imposed on the taxpayer under United States federal tax law, or (ii) promoting, marketing or recommending to another party any tax-related matters addressed herein.